

2 April 2002



02028253

MyTravel Group plc

Parkway One Parkway Business Centre 300 Princess Road Manchester M14 7QU

t +44 (0)161 232 0066 **f** +44 (0)161 232 6524 www.mytravelgroup.com

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549

RECEIVED

Dear Sirs

MYTRAVEL GROUP plc ("the Company") **FILE NUMBER: 82-5049** 

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 2 April 2002, the Company filed with the Register of Companies House forms 88(2)'s.

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

Mike Vaux

**Group Company Secretary's Office** 

MyTravel Group plc

P.J. Karen Maulilan

**Enclosures** 

THOMSON FINANCIAL

De 4/8

## L2000 Company Secretary

**Return of Allotment of Shares** Please complete in typescript, or in bold black capitals. CHFP010 **Company Number** 742748 Company Name in full MyTravel Group plc Shares allotted (including bonus shares): From To Year Day Month Year Daγ Month Date or period during which shares were allotted 2 0 (if shares were allotted on one date enter that date in the "from" box) ORDINARY Class of shares (ordinary or preference etc) Number allotted 27,453 Nominal value of each share £0.10 Amount (if any) paid or due on each £2.50 share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to

the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share	Shares and share class allotted		
Name Airtours Quest Trustee Limited	Class of shares allotted	Number allotted		
		27,433		
Address Parkway One,, Parkway Business Cen 300 Princess Road, Manchester, Eng				
UK postcode M14 7QU				
Name	Class of shares allotted	Number allotted		
Address		_		
&				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address		_		
	I	1		
UK postcode	Ola of have allelled	NI select a selection of		
Name	Class of shares allotted	Number allotted		
Address	),			
UK postcode		<u> </u>		
Please enter the number of continu	uation sheets (if any) attached to this form			
10000 101/201		1 /		
Signed	Date _	2/4/2002.		
A director / secretary / administrative	e receiver / receiver-manager / receiver	<u>'</u>		
iumber and, if available, a DX number and	aren Houlihan, MyTravel Group plc	, Parkway One,		
exchange of the person Companies House Pathould contact if there is any query.	arkway Business Centre , 300 Princ	ess Road,		
	anchester, Tel 0161 232 6586			
Blueprint	number DX exchange			



12000 Company Secretary

## **Return of Allotment of Shares**

Please complete in typescript, or in bold black capitals.

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**Company Number** 

Company	Name	in full
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742748	
MyTravel Group plc	

## Shares allotted (including bonus shares):

in the second	From	То
Date or period during which shares	Day Month Year	Day Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 2 0 4 2 0 0 2	
Class of shares	ORDINARY	
(ordinary or preference etc)		
Number allotted	9,638	
Nominal value of each share	£0.10	
Amount (if any) paid or due on each share (including any share premium)	£2.50	

List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up		
1 1		
Consideration for which the shares were allotted		
(This information must be supported by the duly		
stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		·

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

5 Shareholder details	Silales allu silal	Shares and share class anotted		
Name Airtours Quest Trustee Limited	Class of shares allotted	Number allotted		
Afficours Quest flustee himited	£0.10 ORDINARY	9,638		
Address				
Parkway One,, Parkway Business Co 300 Princess Road, Manchester, En				
300 Filincess Road, Manchestel, El	land			
UK postcode M14 7QU	_			
Name	Class of shares allotted	Number allotted		
Address				
at				
UK postcode	_			
Name	Class of shares allotted	Number allotted		
Address				
UK postcode	-			
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Please enter the number of cont	nuation sheets (if any) attached to this form	0		
Signed <u>AUGOY</u> MC	Date Date	2/4/202		
A directer / secretary / alministrator / administra	tive receiver-/-receiver-manager / receiver			
Please give the name, address, telephone umber and, if available, a DX number and				
Exchange of the person Companies House	Parkway Business Centre , 300 Pri	incess Road,		
should contact if there is any query.	Manchester, Tel 0161 232 6586			
Blueprint	DX number DX exchange			
2000 Company Secretary		Page		